

Excerpt from Zacks, May 5, 2026

https://www.zacks.com/stock/news/2915084/clean-power-in-focus-amid-energy-security-concerns-etfs-to-gain?q=pbd&art_rec=home-home-search_top_articles-ID02-txt-2915084

Clean Power in Focus Amid Energy Security Concerns: ETFs to Gain

The transition toward clean and renewable energy is no longer driven solely by environmental considerations. It is increasingly supported by long-term structural drivers, namely the global push for energy security, accelerating electrification and the expansion of the AI-driven tech infrastructure, collectively reinforcing a structural foundation for sustained investment ...

War-Driven Shock Speeds Up the Energy Transition

Since the onset of the Iran conflict, oil prices have turned increasingly volatile, and with no clear resolution in sight, this volatility is likely to persist... These disruptions in fossil fuel markets, combined with heightened energy security concerns, are expected to accelerate global investment in clean energy and potentially reignite investor interest in clean energy funds. ... the Middle East conflict is “supercharging” the global shift toward renewable energy, as economies move to reduce their exposure to volatile fossil fuel markets, as quoted on Reuters... rising investment flows into clean power-focused funds signal strengthening investor conviction in the sector’s long-term growth outlook.

Investor Appetite for Clean Power Picks Up

... clean energy funds are witnessing their strongest investor flows in five years, as the persistent Iran conflict amplifies the shift toward energy security and non-fossil alternatives ... in April alone, more than \$3 billion flowed into global renewable energy ETFs, pushing total assets to \$43 billion and marking the strongest monthly inflows since January 2021... renewed focus on clean energy may appear to be a rebound in renewables, but is in reality an energy security trade.

Energy Security: The New Driver of Clean Energy Demand

Uncertainty around energy security is emerging as a key catalyst behind the renewed focus on clean energy. The Middle East conflict has highlighted the vulnerabilities of fossil fuel dependence, prompting global economies to accelerate renewable capacity, strengthen energy independence and diversify their energy mix...

Clean Energy ETFs in Focus

Investors can consider **..., Invesco Global Clean Energy ETF** PBD and **Invesco WilderHill Clean Energy ETF** PBW...