

ROTH Cleantech Banking Weekly | Vol. III, Issue 1

Summary

Happy New Year to everyone as this is the ROTH Cleantech team's first publication in 2017. We provided a table below to show the performance of cleantech stocks in 2016 and thus far in 2017.

Cleantech stocks got off to a strong start in the new year. The PowerShares Clean Energy ETF (PBW) returned +3.0% in 2017 YTD through 1/13/17, compared to -22.4% in 2016. The xxxxxxxxxx Solar ETF (xxx) gained +6.6% in 2017 YTD compared to -45.9% in 2016.

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Cleantech Sector Returns

Sector	Total Return	
	2016	2017 YTD
ROTH Cleantech Banking Universe		
Energy Infrastructure	+50.1%	-2.4%
Environmental / Water	+28.4%	-0.5%
Smart Grid / Energy Efficiency	+27.4%	+1.3%
HK-Listed Efficient Lighting / LEDs	+19.1%	-2.5%
Europe-Listed Efficient Lighting / LEDs	+16.2%	+1.8%
Biofuels / Ag. Tech	+13.1%	+3.0%
North Amer.-Listed Renewable Yieldco / IPP	+7.5%	+1.5%
Korea-Listed Efficient Lighting / LEDs	+6.7%	+2.3%
Wind	+6.4%	+1.3%
Global Renewable Yieldco / IPP	+5.3%	+1.0%
Europe-Listed Renewable Yieldco / IPP	+1.9%	+0.2%
Energy Storage	+1.8%	+5.7%
Global Efficient Lighting / LED	-1.6%	+2.9%
Korea-Listed Solar	-4.5%	+2.2%
U.S.-Listed Efficient Lighting / LEDs	-6.0%	+4.9%
TW-Listed Efficient Lighting / LEDs	-8.9%	+3.0%
Advanced Materials	-18.5%	+1.2%
TW-Listed Solar	-23.7%	+1.7%
Global Solar	-29.2%	+6.6%
U.S.-Listed Solar	-29.7%	+4.8%
Clean Transportation	-31.6%	+3.7%
Europe-Listed Solar	-36.8%	+21.1%
Power Electronics / Fuel Cells	-41.4%	+5.9%
HK-Listed Solar	-47.6%	+0.0%

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