

INDEX (ECO) SECTORS & STOCK WEIGHTINGS AS OF FIRST DAY OF Q2 2007. 40 STOCKS.

Each stock freely floats according to its share price after rebalance.

* Stocks \$50-\$200 million in size at the rebalance are banded at a 0.5% weight.

Renewable Energy Harvesting - 36% sector weight (12 stocks @3.0% each)

Applied Materials, AMAT. Solar PV fabrication, growing both thin film and crystalline.

Emcore, EMKR. Solar, 28%+ ultra-efficient PV cells for satellites and terrestrial use.

EuroTrust, EURO. Wind, conglomerate is growing wind power assets across Europe.

Evergreen ESLR. Unique string-ribbon solar PV with more efficient silicon-use.

First Solar, FSLR. Maker of thin film, CdTe solar panels that reduce silicon need.

Kyocera, KYO. Solar PV, integrated manufacturer is doubling production.

MEMC, WFR. Producer of the polysilicon needed in many crystalline solar PV cells.

Ormat, ORA. Geothermal, works as well in recovered energy, biofuels.

SunPower, SPWR. Solar, Efficient PV panels with all-rear-contact cells.

Cypress, CY. (Parent firm of SPWR above, and owns major block of their stock).

SunTech Power, STP. Solar, fast-growing and major producer of PV based in China.

Zoltek, ZOLT. Wind, makes carbon fiber for wind blades and product 'lightening'.

Power Delivery & Conservation - 21% sector weight (7 stocks @2.93% each; +1 banded stock)

American Superconductor, AMSC. Both superconductors 2G HTS, and Wind Power.

Color Kinetics, CLRK. Light Emitting Diode LED lighting systems.

Cree, CREE. LEDs, makes efficient lights, power-saving electronics.

Echelon, ELON. Networking, for management of whole energy systems.

International Rectifier, IRF. Efficiency-enabling electronics producer.

Itron, ITRI. Monitoring, designs energy measurement and management systems.

Universal Display, PANL. Organic light emitting diode OLED panel displays.

**UQM Technologies*, UQM. Hybrid vehicle electrics; motor & power systems.

Cleaner Fuels - 17% sector weight (7 stocks @2.43% each)

Air Products & Chemicals, APD. Hydrogen, a supplier of many industrial gases.

Andersons, ANDE. Biofuels and ethanol; highly diversified across agribusinesses.

Diversa, DVSA. Enzymes to convert biomass, cellulosic feedstocks to biofuels.

MGP, MGPI. Biofuels, ethanol and fuel alcohol.

Pacific Ethanol, PEIX. Aims to be a lead biofuels producer for Western U.S.

Praxair, PX. Hydrogen, a supplier of many industrial gases.

VeraSun Energy, VSE. Biofuels, is the 2nd largest corn ethanol producer in U.S.

Energy Storage - 12% sector weight (4 stocks @2.75% each; +2 banded stocks)

**Active Power*, ACPW. Flywheel power storage, a firm power alternative to batteries.

Energy Conversion Devices, ENER. Very diversified: in batteries, solar PV, also H2 FCs.

Fuel Systems Solutions, FSYS. Gaseous fuels integrator for cleaner-fueled vehicles.

Maxwell, MXWL. Ultracapacitors, a battery alternative such as for hybrid vehicles.
OM Group, OMG. Produces cobalt & precursors in Li-Ion, rechargeable batteries, FCs.
**Ultralife Batteries, ULBI.* Batteries, advanced lithium ion, polymer rechargeable.

Energy Conversion - 9% sector weight (4 stocks @2.12% each; +1 banded stock)

Ballard Power, BLDP. Mid-size fuel cells, PEM FCs such as for transportation.

**Capstone Turbine, CPST.* Micro-turbines 30-60 kW, may be flexibly-fueled.

FuelCell Energy, FCEL. Large fuel cells are stationary high-temp. flex-fuel MCFCs.

Medis, MDTL. Micro fuel cells, designed for liquid-fuels with unique electrolyte.

Plug Power, PLUG. Mid-sized fuel cells for distributed generation, home power.

Greener Utilities - 5% sector weight (2 stocks @2.50% each)

Idacorp, IDA. Hydroelectric, Utility, significant hydro-electric; some small hydro.

Puget Energy, PSD. Wind, Utility. PSD is growing its wind power.