Investopedia, April 17, 2018 https://finance.yahoo.com/m/c64e1cc3-0606-3d56-929b-4e785e1657ed/clean-energy-puts-the-squeeze.html

## Clean Energy Puts the Squeeze on Natural Gas

.... Year-to-date, the United States Natural Gas Fund ..., a <u>futures</u>-based product, is down 3.2%. <u>Natural gas</u> stocks are even worse offenders. The ... Natural Gas Index ... is down 6.2%.

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However, improved cost efficiencies have prompted some power providers to move away from abundant natural gas for other clean energy sources. Year-to-date, <u>clean energy</u> investments have outperformed their natural gas counterparts. The PowerShares WilderHill Clean Energy Portfolio ... and the ... are down an average of 1.8% year-to-date.

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## What Investors Say

While alternative energy occupies an increasingly important part of the broader <u>energy</u> space, many investors have been reluctant to embrace it completely. The largest alternative energy ETF, ... , <u>has just \$390</u> <u>million</u> in assets under management as of April 13<sup>th</sup>. Comparatively, the largest traditional energy ETF, the Energy ... , has \$18.40 billion in assets.

Investor skittishness may be partly attributed to alternative energy stocks' relative size. Most stocks in this category are not large-caps. First Solar ..., the largest U.S. solar company, has a market capitalization of \$7.46 billion, putting it firmly in mid-cap territory.

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