

Excerpt from ETF Database, May 22, 2013

<http://etfdb.com/2013/why-your-auto-etf-is-missing-out-on-teslas-rally/>

## Why Your Auto ETF Is Missing Out On Tesla's (TSLA) Rally

After 10 years of business, Tesla is finally starting to gain traction in the U.S. market and will be posting profits for the first time since going public. There have been strong words on both sides about Tesla's second production vehicle, but after the Model S won Motor Trend Car of the Year earlier this spring Tesla stock has experienced a meteoric rise in price. Elon Musk's car company has pushed back against allegations that their Model S is just another electric pipe dream to prove that you don't need gas to make a car people want to drive, and yet many auto-focused ETFs are missing out on these strong returns ...

Even as Tesla continues to rake in the cash, it remains absent from the portfolios of [auto ETFs](#) and broader [consumer discretionary funds](#). One of the most popular and focused funds, the ... , continues to focus on firms such as Ford, Honda and Toyota, which have proven to be powerful and lasting car companies. As a relatively new and volatile firm, it may not fit the bill that ... looks for when investing, but not investing has cost some huge returns ...

### A Clean Energy Fund's Hero

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As seen above, even while ... has enjoyed strong market returns recently ... and has returned more than ... in the last six months. Like ..., the following three ETFs not only have a stake in the auto manufacturer, they have all seen great returns after [Tesla's](#) take off this year ....

▪ ....

▪ **WilderHill Clean Energy Portfolio (PBW, A)**: Since ranking as one of the [worst returning ETFs in 2012](#), PBW has enjoyed a much stronger year, with this green ETF returning 32% since the start of 2013.

**Global Clean Energy Portfolio (PBD, A-)**: This mostly international fund also contains Tesla in its top 10 holdings as it looks to deliver capital appreciation through companies that focus on greener and generally renewable sources of energy and technologies.